

GLEANER

ANNUITY FORMS

Product/Plan Name	Form Number/Name
Single Premium Immediate Annuity	152-91* Application 154-04 Request for Service Member Direct Deposit Form
Cash With Application Single Premium Deferred Annuity Flexible Premium Deferred Annuity IRA	152-91* Application
Rollover of Life Insurance or of a Non-Qualified Annuity from another company	152-91* Application 438-05 1035 Transfer Form 109-IL Illinois Replacement Form 109(a)-IL Illinois Replacement Form 102-93 Iowa/Virginia Replacement Form 108-93FL - Florida Replacement Form 109-93 - Nebraska Replacement Form 160-89 Indiana Replacement Form 363/364-04 FL Florida Suitability Form
Rollover of a Qualified Annuity from another company	152-91* Application 154-04 Request for Service if client is over 70 1/2 250-03 Transfer Request Custodian to Custodian 109-IL Illinois Replacement Form 109(a)-IL Illinois Replacement Form 102-93 Iowa/Virginia Replacement Form 108-93FL - Florida Replacement Form 109-93 - Nebraska Replacement Form 160-89 Indiana Replacement Form 363/364-04 FL Florida Suitability Form
Rollover of a mutual fund or CD (non-annuity transfers)	152-91* Application 250-03 Transfer Request Custodian to Custodian
Internal Rollover of an Annuity	152-91* Application 154-04 Request for Service 1143-96 Acknowledgement by Applicant/Flexible Premium 1144-96 Acknowledgement by Applicant/Single Premium 1147-98 Acknowledgement by Applicant/Big One 1148-00 Acknowledgement by Applicant/Contender 1149-02 Acknowledgement by Applicant/APM
Automatic Withdrawals	898 - Authorization agreement for automatic withdrawal (PAC form).
Check-a-month or quarterly plan	154-04 Request for Service
Policy Change	154-04 Request for Service Member Direct Deposit Form for Periodic Payments 437-04 Request for Beneficiary Change

*152-91AZ for Arizona, 152-91OH for Ohio, 152-96FL for Florida, and 152-91 for all other states